Form 1023 (Rev. September 1998) Department of the Treasury Internal Revenue Service

Application for Recognition of Exemption Under Section 501(c)(3) of the Internal Revenue Code

OMB No. 1545-0056

Note: If exempt status is approved, this application will be open for public inspection.

Read the instructions for each Part carefully.

A User Fee must be attached to this application.

If the required information and appropriate documents are not submitted along with Form 8718 (with payment of the appropriate user fee), the application may be returned to you.

Complete the Procedural Checklist on page 8 of the instructions.

Par	Identification of Applicant				
1a	Full name of organization (as shown in organizing document) EVS Family Foundation, Inc.		2 Employer identification number (EIN) (If none, see page 3 of the Specific Instructions		
			14 1828786		
1b	c/o Name (if applicable) John C. Sweeney, President		3 Name and telephone number of person to be contacted if additional information is needed		
1c	Address (number and street)	Room/Suite	Paul E. Pontiff, Esq.		
	HC 2 - Box 146B	K TO GO THE	(518) 792-2117		
1d	City, town, or post office, state, and ZIP + 4. If you have a fore see Specific Instructions for Part I, page 3.	eign address,	4 Month the annual accounting period ends December 31		
V	Wilmington, New York 12997-9721		5 Date incorporated or formed 09/07/00		
1e	Web site address	e - 100 (4)	6 Check here if applying under section: a ☐ 501(e) b ☐ 501(f) c ☐ 501(k) d ☐ 501(n)		
	Did the organization previously apply for recognition of exempt other section of the Code?		Code section or under any Yes 🗵 No		
	Is the organization required to file Form 990 (or Form 990-EZ)?		V N/A Vac Na		
9	If "No," attach an explanation (see page 3 of the Specific Institute Has the organization filed Federal income tax returns or exemple "Yes," state the form numbers, years filed, and Internal Reve	ructions). et organization i	nformation returns? Yes 🗵 No		
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Part II

Activities and Operational Information

Provide a detailed narrative description of all the activities of the organization — past, present, and planned. **Do not merely refer to or repeat the language in the organizational document**. List each activity separately in the order of importance based on the relative time and other resources devoted to the activity. Indicate the percentage of time for each activity. Each description should include, as a minimum, the following: (a) a detailed description of the activity including its purpose and how each activity furthers your exempt purpose; (b) when the activity was or will be initiated; and (c) where and by whom the activity will be conducted.

The foundation will maintain a portfolio of publicly traded income producing investments and will donate the income and/or principal to various organizations described in Section 501(c)(3) of the Internal Revenue Code to further the Charitable purposes of those organizations.

² What are or will be the organization's sources of financial support? List in order of size.

The sole sources of support are expected to be: 1) Contributions from members and their families; 2) investment income and 3) Remainder distribution from Eleanor Sweeney Charitable Remainder Uni-Trust

³ Describe the organization's fundraising program, both actual and planned, and explain to what extent it has been put into effect. Include details of fundraising activities such as selective mailings, formation of fundraising committees, use of volunteers or professional fundraisers, etc. Attach representative copies of solicitations for financial support.

The organization has no present or planned fundraising program.

Pa	rt II Activities and Operational Information (Continued)	
Joi Boi	Give the following information about the organization's governing body: Names, addresses, and titles of officers, directors, trustees, etc. hn C. Sweeney, President/Director/Treasurer x 146B, Wilmington, New York 12997 eodore C. Sweeney, Vice-President/Director	b Annual compensation
13.	2 Gergen Street, Brooklyn, New York 11201 lliam A. Sweeney, Jr., Secretary/ Director 2 Bergen Street, Brooklyn, New York 11201	
C	Do any of the above persons serve as members of the governing body by reason of being public of being appointed by public officials?	officials or ☐ Yes 区 No
d	Are any members of the organization's governing body "disqualified persons" with respect to the organization (other than by reason of being a member of the governing body) or do any of the members have a business or family relationship with "disqualified persons"? (See Specific Instructions for Part II, on page 3.) If "Yes," explain.	Line 4d,
5	Does the organization control or is it controlled by any other organization?	ial
6	Does or will the organization directly or indirectly engage in any of the following transactions with organization or other exempt organization (other than a 501(c)(3) organization): (a) grants; (b) pursules of assets; (c) rental of facilities or equipment; (d) loans or loan guarantees; (e) reimburseme arrangements; (f) performance of services, membership, or fundraising solicitations; or (g) sharing equipment, mailing lists or other assets, or paid employees?	ent g of facilities,
7	Is the organization financially accountable to any other organization?	

	rt II	Activities and Operational Information (Continued)
	produc	assets does the organization have that are used in the performance of its exempt function? (Do not include property cing investment income.) If any assets are not fully operational, explain their status, what additional steps remain to be leted, and when such final steps will be taken. If none, indicate "N/A." oundation is a remainder beneficiary of CRUT
9	Will th	ne organization be the beneficiary of tax-exempt bond financing within the next 2 years?
	a cont	ny of the organization's facilities or operations be managed by another organization or individual under tractual agreement?
b	If either	organization a party to any leases?
a Any Evs	If "Yes Descri inc Fan	organization a membership organization?
NON	descrip IE What t	ptive literature or promotional material used for this purpose. benefits do (or will) the members receive in exchange for their payment of dues?
12a		organization provides benefits, services, or products, are the recipients required, or will they be ed, to pay for them?
b	of indiv	or will the organization limit its benefits, services, or products to specific individuals or classes viduals?
13	If "Yes	or will the organization attempt to influence legislation?
14	distrib	or will the organization intervene in any way in political campaigns, including the publication or bution of statements?

Pa	rt III Technical Requirements
1	Are you filing Form 1023 within 15 months from the end of the month in which your organization was created or formed?
	If you answer "Yes," do not answer questions on lines 2 through 6 below.
2	If one of the exceptions to the 15-month filing requirement shown below applies, check the appropriate box and proceed to question 7.
	Exceptions — You are not required to file an exemption application within 15 months if the organization:
	a Is a church, interchurch organization of local units of a church, a convention or association of churches, or an integrated auxiliary of a church. See Specific Instructions, Line 2a, on page 4;
	b Is not a private foundation and normally has gross receipts of not more than \$5,000 in each tax year; or
	c Is a subordinate organization covered by a group exemption letter, but only if the parent or supervisory organization timely submitted a notice covering the subordinate.
3	If the organization does not meet any of the exceptions on line 2 above, are you filing Form 1023 within 27 months from the end of the month in which the organization was created or formed?
	If "Yes," your organization qualifies under Regulation section 301.9100-2, for an automatic 12-month extension of the 15-month filing requirement. Do not answer questions 4 through 6.
	If "No," answer question 4.
4	If you answer "No" to question 3, does the organization wish to request an extension of time to apply under the "reasonable action and good faith" and the "no prejudice to the interest of the government" requirements of Regulations section 301.9100-3?
	If "Yes," give the reasons for not filing this application within the 27-month period described in question 3. See Specific Instructions , Part III, Line 4, before completing this item. Do not answer questions 5 and 6.
	If "No," answer questions 5 and 6.
5	If you answer "No" to question 4, your organization's qualification as a section 501(c)(3) organization can be recognized only from the date this application is filed. Therefore, do you want us to consider the application as a request for recognition of exemption as a section 501(c)(3) organization from the date the application is received and not retroactively to the date the organization was created or formed?
6	If you answer "Yes" to question 5 above and wish to request recognition of section $501(c)(4)$ status for the period beginning with the date the organization was formed and ending with the date the Form 1023 application was received (the effective date of the organization's section $501(c)(3)$ status), check here \blacktriangleright and attach a completed page 1 of Form 1024 to this application.

Pa	rt II	1	Technical Requirements (Continued)	
7	X	Yes No	rganization a private foundation? (Answer question 8.) (Answer question 9 and proceed as instructed.)	
8			nswer "Yes" to question 7, does the organization claim to be a private operating founda (Complete Schedule E.)	ition?
	Αf	ter a	nswering question 8 on this line, go to line 14 on page 7.	
9	If y	you a	nswer "No" to question 7, indicate the public charity classification the organization is renat most appropriately applies:	questing by checking the box
	TH	iE OF	RGANIZATION IS NOT A PRIVATE FOUNDATION BECAUSE IT QUALIFIES:	
	а		As a church or a convention or association of churches (CHURCHES MUST COMPLETE SCHEDULE A.)	Sections 509(a)(1) and 170(b)(1)(A)(i)
	b		As a school (MUST COMPLETE SCHEDULE B.)	Sections 509(a)(1) and 170(b)(1)(A)(ii)
	C		As a hospital or cooperative hospital service organization, or a medical research organization operated in conjunction with a hospital (These organizations, except for hospital service organizations, MUST COMPLETE SCHEDULE C.)	Sections 509(a)(1) and 170(b)(1)(A)(iii)
	_			Sections 509(a)(1)
	d		As a governmental unit described in section 170(c)(1).	and 170(b)(1)(A)(v)
	е		As being operated solely for the benefit of, or in connection with, one or more of the organizations described in a through d, g, h, or i (MUST COMPLETE SCHEDULE D.)	Section 509(a)(3)
	f		As being organized and operated exclusively for testing for public safety.	Section 509(a)(4)
	g		As being operated for the benefit of a college or university that is owned or operated by a governmental unit.	Sections 509(a)(1) and 170(b)(1)(A)(vi)
	h		As receiving a substantial part of its support in the form of contributions from publicly supported organizations, from a governmental unit, or from the general public.	Sections 509(a)(1) and 170(b)(1)(A)(vi)
	i		As normally receiving not more than one-third of its support from gross investment income and more than one-third of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions (subject to certain exceptions).	Section 509(a)(2)
	j		The organization is a publicly supported organization but is not sure whether it meets the public support test of h or i . The organization would like the IRS to decide the proper classification.	Sections 509(a)(1) and 170(b)(1)(A)(vi) or Section 509(a)(2)

If you checked one of the boxes a through f in question 9, go to question 14. If you checked box g in question 9, go to questions 11 and 12.

If you checked box h, i, or j, in question 9, go to question 10.

Pa	rt III Technical Requirements (Continued)			
10	If you checked box h, i, or j in question 9, has the organization completed a tax year of at least 8 months? Yes — Indicate whether you are requesting: A definitive ruling. (Answer questions 11 through 14.) An advance ruling. (Answer questions 11 and 14 and attach two Forms 872-C completed and signed No — You must request an advance ruling by completing and signing two Forms 872-C and attack Form 1023.	hing		
11	If the organization received any unusual grants during any of the tax years shown in Part IV-A, Statement of Expenses , attach a list for each year showing the name of the contributor; the date and the amount of the grant.	of Re	and a	a and a brief
12	If you are requesting a definitive ruling under section 170(b)(1)(A)(iv) or (vi), check here ▶ ☐ and:			
a b	Enter 2% of line 8, column (e), Total, of Part IV-A	publi bove	cly su	apported"
	If you are requesting a definitive ruling under section 509(a)(2), check here ▶ ☐ and: For each of the years included on lines 1, 2, and 9 of Part IV-A, attach a list showing the name of and amout each "disqualified person." (For a definition of "disqualified person," see Specific Instructions, Part II, Line For each of the years included on line 9 of Part IV-A, attach a list showing the name of and amount received (other than a "disqualified person") whose payments to the organization were more than \$5,000. For this purincludes, but is not limited to, any organization described in sections 170(b)(1)(A)(i) through (vi) and any go or bureau.	fron	n each	n payer yer"
14	Indicate if your organization is one of the following. If so, complete the required schedule. (Submit only those schedules that apply to your organization. Do not submit blank schedules.)	Yes	No	If "Yes," complete Schedule:
	Is the organization a church?		X	A
	Is the organization, or any part of it, a school?		Х	В
	Is the organization, or any part of it, a hospital or medical research organization?		Х	С
	Is the organization a section 509(a)(3) supporting organization?		х	D
	Is the organization a private operating foundation?		Х	E
	Is the organization, or any part of it, a home for the aged or handicapped?		х	F
	Is the organization, or any part of it, a child care organization?		x	G
	Does the organization provide or administer any scholarship benefits, student aid, etc.?		x	Н
	Has the organization taken over, or will it take over, the facilities of a "for profit" institution?		X	1

Part IV

Financial Data

Complete the financial statements for the current year and for each of the 3 years immediately before it. If in existence less than 4 years, complete the statements for each year in existence. If in existence less than 1 year, also provide proposed budgets for the 2 years following the current year.

		<i>F</i>	A. Statement of			16 0	
			Current tax year		s or proposed budg	et for 2 years	
	1	Gifts, grants, and contributions received (not including unusual	(a) From 2000 to	(b) 2001	(c) 2002	(d)	(e) TOTAL
		grants — see page 6 of the	0	100	100		200.00
	,	instructions) Membership fees received	0	0	0		0.00
		Gross investment income (see instructions for definition)	0	0	0		0.00
	4	Net income from organization's unrelated business activities not included on line 3	. 0	0	0		0.00
	5 Tax revenues levied for and either paid to or spent on behalf of the organization		0	0	0	Street op -	0.00
Revenue	6	Value of services or facilities furnished by a governmental unit to the organization without charge (not including the value of services or facilities generally furnished the	0	0	0		0.00
Ř	_	public without charge) Other income (not including gain					
	1	or loss from sale of capital assets) (attach schedule)	00	0	0		0.00
	8	Total (add lines 1 through 7)	0.00	100.00	100.00		200.00
	9	Gross receipts from admissions, sales of merchandise or services, or furnishing of facilities in any activity that is not an unrelated business within the meaning of section 513. Include related cost of sales on line 22	0	0	0		0.00
	10	Total (add lines 8 and 9)	0.00	100.00	100.00		200.00
		Gain or loss from sale of capital assets (attach schedule)	0	0	0	N	0.00
	12	Unusual grants	0	0	0		0.00
	13	Total revenue (add lines 10 through 12)	0.00	100.00	100.00	- 44 N	200.00
	14	Fundraising expenses	0	0	0		
	15	Contributions, gifts, grants, and similar amounts paid (attach schedule)	0	100	100		
	16	Disbursements to or for benefit of members (attach schedule)	0	0	0		
Expenses	17	Compensation of officers, directors, and trustees (attach schedule)	0	0	0	100 10 10	
ens	18	Other salaries and wages	0	0	0		
Exp	19	Interest	0	0	0		
	20	Occupancy (rent, utilities, etc.)	0	0	0		
	21	Depreciation and depletion	0	0	0		
	22	Other (attach schedule)	0	0	0		
	23	Total expenses (add lines 14 through 22)	0.00	100.00	100.00		
	24	Excess of revenue over expenses (line 13 minus line 23)	0.00	0.00	0.00		

Part IV

Financial Data (Continued)

	B. Balance Sheet (at the end of the period shown)		Current tax year Date 2001
	Assets		- 20 · 2 · % · 9
1	Cash	1	100
•			0
2	Accounts receivable, net	2	0
3	Inventories	3	0
4	Bonds and notes receivable (attach schedule)	4	0
_	Corporate stocks (attach schedule)	5	0
5			0
6	Mortgage loans (attach schedule)	6	O
7	Other investments (attach schedule)	7	0
8	Depreciable and depletable assets (attach schedule)	8	0
•	Land	9	0
9			
10	Other assets (attach schedule)	10	0
11	Total assets (add lines 1 through 10	11	100.00
	Liabilities		the design of the second
40	Accounts payable	12	0
12			100
13	Contributions, gifts, grants, etc., payable	13	100
14	Mortgages and notes payable (attach schedule)	14	0
15	Other liabilities (attach schedule)	15	0
		16	100.00
16	Total liabilities (add lines 12 through 15)	10	20000
	Fund Balances or Net Assets		
17	Total fund balances or net assets	17	0
18	Total liabilities and fund balances or net assets (add line 16 and line 17)	18	100.00